

B&P File No. 8989-032

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**UNITED STATES**

**Title: HYBRID MICROWAVE T-SWITCH ACTUATOR**

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**Titl : HYBRID MICROWAVE T-SWITCH ACTUATOR**

**FIELD OF THE INVENTION**

This invention relates to microwave switch actuators and more  
5 particularly to an actuator for a microwave T-switch that uses permanent  
magnetic and switch reluctance techniques.

**BACKGROUND OF THE INVENTION**

Microwave T-switches are amongst the most common  
10 embodiments of coaxial radio frequency (rf) switching devices in communication  
satellite applications. Microwave T-switches are typically of small size and  
volume and are well adapted for satellite communication applications that have  
constrained mass and volume satellite payloads. Conventional rotary coaxial T-  
switches such as those disclosed in U.S. Patent Nos. 5,065,125 and 5,063,364  
15 have switch states that are selectable by driving a cam disc to various  
predetermined angular positions. Actuation means are used to rotate the cam  
disc within a coaxial microwave switch to the desired angular position and  
typically utilize either permanent magnet devices or switched reluctance devices.

Permanent magnet devices resemble brushless dc motors and are  
20 doubly excited devices in which magnetic flux is generated by a driven coil on the  
stationary part and a permanent magnet on the moving part. Force is developed  
through the mutual flux linkages. Generally, permanent magnet devices utilize a  
relatively large proportion of magnetic material that substantially increases the  
mass and volume of the actuator. Permanent magnet actuators exhibit residual  
25 torque properties, which tend to hold the actuator in preferred locations when un-  
powered. These effects, which are due to the influences of the magnets, must be  
overcome when applying power to achieve a new position thereby diminishing  
the ultimate performance of the actuator. While this un-powered holding torque  
may be exploited to latch the mechanism between actuations, this is not required  
30 in the T-switch application because the load provides sufficient latching torque

and the un-powered torque becomes a parasitic effect. The application requirement that the actuator have a well defined, precise target displacement (i.e., a power on equilibrium point where the mechanism comes to rest in the desired location) only serves to exacerbate this parasitic effect.

5                   Switched reluctance devices are singly excited devices with a driven coil on the stationary part and soft ferromagnetic material on the moving part. Force is developed as the moving part tends towards an orientation in which the magnetic circuit reluctance is minimum. Such singly excited actuators have zero un-powered torque. However, because operating torque is related to the  
10 change in reluctance with respect to angular displacement, and because there is a finite total change in reluctance possible with available materials and fabrication methods, such actuators only operate efficiently where small angular displacements are required. Since the conventional microwave T-switch requires 60° displacement variable, reluctance actuators are not appropriate for use.

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#### **SUMMARY OF THE INVENTION**

The invention provides in one aspect, a hybrid switch actuator having six positions that are stable in the absence of current and in which displacement occurs between an initial position and a target position under the action of a  
20 current, for operation of a microwave switch, said actuator comprising:

- (a) a stator having six pole shoes, each pair of opposed pole shoes being associated with a common exciting coil;
- (b) a rotor package rotatable along a rotation axis and adapted to be positioned within said stator and having two pairs of rotor poles  
25 magnetized transversely in alternate directions, said rotor package including:
  - (i) a permanent magnet ring magnetized along the rotation axis;
  - (ii) two end caps adapted to be engaged around said permanent magnet ring, each end cap having two maximum radius regions  
30 that each correspond to the area of each of the stator pole shoes;

(c) such that when two diametrically opposed stator pole shoes having a first polarity are excited through their associated common exciting coil, said stator pole shoes attract two diametrically opposed rotor poles having an opposite polarity to said first polarity and repel the remaining two rotor poles such that each rotor pole associated with a maximum radius region can be precisely aligned with a stator pole associated with a stator pole shoe.

Further aspects and advantages of the invention will appear from the following description taken together with the accompanying drawings.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

For a better understanding of the present invention, and to show more clearly how it may be carried into effect, reference will now be made, by way of example, to the accompanying drawings which show some examples of the present invention, and in which:

FIG. 1 is a perspective view from the top of the hybrid T-switch actuator of the present invention;

FIG. 2A is a side perspective view of the stator of the actuator of FIG. 1;

FIG. 2B is a side perspective view of the stator of the actuator of FIG. 1 with winding coils installed on the pole shoes of stator;

FIG. 3A is a side perspective view of the rotor package of the actuator of FIG. 1;

FIG. 3B is an exploded side perspective view of the rotor package of the actuator of FIG. 1;

FIG. 3C is a top view of the rotor package of the actuator of FIG. 1;

FIG. 4A is a top view of the actuator of FIG. 1 in a first position;

FIG. 4B is a top view of the actuator of FIG. 1 in a second position;

FIG. 4C is a top view of the actuator of FIG. 1 in a third position;

FIG. 5 is a side perspective view of the actuator of FIG. 1 implemented within a conventional T-switch; and

5                   FIG. 6 is a graph showing the curve of torque versus angular displacement for the actuator of FIG. 1 with and without current.

It will be appreciated that for simplicity and clarity of illustration, elements shown in the figures have not necessarily been drawn to scale. For example, the dimensions of some of the elements may be exaggerated relative  
10 to other elements for clarity. Further, where considered appropriate, reference numerals may be repeated among the figures to indicate corresponding or analogous elements.

#### **DETAILED DESCRIPTION OF THE INVENTION**

15                   FIGS. 1, 2A, 2B, 3A, 3B and 3C illustrate a hybrid T-switch actuator **10** built in accordance with the present invention. Specifically, actuator **10** includes a stator **12** and a rotor package **14**. Stator **12** has six discrete inward-facing pole shoes **20A, 20B, 20C, 20D, 20E, 20F** (FIGS. 2A and 2B) on which are wound excitation coil windings **19** (FIG. 2B). Rotor package **14** includes a  
20 permanent magnet **16** and two end caps **18** and **22** (FIGS. 1, 3A, 3B, 3C). Rotor package **14** has four poles **18A, 18B, 22A, and 22B** magnetized transversely in alternate directions with alternating north/south bias 90° apart. Actuator **10** combines the use of ferrous poles with varying reluctance in stator **12** with  
25 permanent magnet **16** within the magnetic circuit of rotor package **14** to magnetically bias the stator poles and improve the efficiency of the ferrous material. During operation, two diametrically opposed stator poles are excited through a common coil that simultaneously attracts two rotor poles having unlike polarity and repels the remaining two rotor poles to cause rotor package **14** to move from an initial to a target position, as will be described.

Stator **12** has six discrete pole shoes **20A**, **20B**, **20C**, **20D**, **20E** and **20F** facing inwards (FIGS. 2A and 2B). Excitation coil windings **19** are wound in three independent phases on the pole shoes **20A**, **20B**, **20C**, **20D**, **20E**, **20F** of stator **12** such that there are three common excitation coil pairs. Each phase  
5 consists of an excitation coil **19** connected in series with the excitation coil diametrically opposite (e.g. the excitation coils associated with pole shoes **20A** and **20D** or pole shoes **20B** and **20E**). All excitation coils **19** have the same magnetic sense. That is, all excitation coils **19** are oriented radially inwards or all radially outward. Stator **12** is preferably made of soft (i.e. low coercivity) ferrous  
10 material and the excitation windings **19** are preferably made of copper.

Rotor package **14** is adapted to be rotationally movable within stator **12** and includes a permanent magnet **16** and two end caps **18** and **22** (FIGS. 3A, 3B and 3C). Each end cap **18** and **22** is associated with two poles **18A**, **18B** and **22A** and **22B**, respectively. Accordingly, rotor package **14** has four  
15 magnetic poles **18A**, **18B**, **22A** and **22B** that are each spaced 90° apart and have alternating north/south bias. Each pole **18A**, **18B**, **22A**, and **22B** is adapted to be selectively attracted to or repelled a different stator pole **20A**, **20B**, **20C**, **20D**, **20E**, **20F** of stator **12**.

Permanent magnet **16** is a thick ring of permanently magnetized  
20 material that is magnetized parallel to the rotation axis as shown in FIG. 3B. For illustrative purposes, it will be assumed that the top part of permanent magnet **16** is magnetized **NORTH** and the bottom part of permanent magnet **16** is magnetized **SOUTH** as shown in FIG. 3B. However, it should be understood that permanent magnet **16** could be of opposite polarity (i.e. top **SOUTH** and bottom  
25 **NORTH**). Permanent magnet **16** has an orifice **23** that is sized to receive a shaft **52** (FIG. 5) that serves to support the rotor package **14** and to deliver actuator torque to a microwave T-switch **50** (FIG. 5).

Permanent magnet **16** is preferably manufactured to have a thickness in the range of 5 to 8 mm but can also be in the range of 4 to 12 mm.  
30 Also, permanent magnet preferably has a diameter in the range of 12 to 15 mm

but can also be in the range of 9 to 20 mm. Although it is preferable for the outer perimeter of permanent magnet **16** to be circular, the outer perimeter of permanent magnet **16** could also be of a square or other polygonal shape. Permanent magnet **16** is preferably constructed by magnetizing a disk of a rare earth alloy such as samarium cobalt, however any other material used for the construction of permanent magnets could be utilized. In the preferred embodiment, a sintered samarium cobalt material having remanence of one Tesla and specific energy product of 200,000 Tesla-Ampere/meter is utilized,

End caps **18** and **22** are constructed to contact and fit around permanent magnet **16** as shown in FIGS. 3A, 3B and 3C. Each end cap **18** contains an orifice **24** that is sized to correspond to the orifice **23** of permanent magnet **16**. End caps **18** and **22** have flanges **26** with stepped edges **28** and undersides **31** that are formed to fit around permanent magnet **16** so that end caps **18** and **22** can each engage permanent magnet **16** while avoiding direct contact with each other as will be described. Flanges **26** have an outer surfaces that includes slightly indented regions **18C**, **18D**, **18E**, **18F**, **22C**, **22D**, **22E**, **22F** as shown.

Accordingly, end cap **18** contains two maximum radius regions **18A** and **18B**, each having two adjoining reduced radius regions on either side. Specifically, maximum radius region **18A** has two adjoining regions of lesser radius **18C** and **18D** and maximum radius region **18B** has two adjoining reduced radius regions **18E** and **18F**. End cap **22** contains two maximum radius regions **22A** and **22B** each also having two adjoining reduced radius regions on each side. That is maximum radius region **22A** has two adjoining reduced radius regions **22C** and **22D**. Maximum radius region **22B** has two adjoining reduced radius regions **22E** and **22F**. End caps **18** are preferably manufactured out of a soft ferrous material (i.e. a ferromagnetic material having high permeability and low coercivity).

The undersides **31** of flanges **26** of end caps **18** and **22** are intimately coupled to the outer surface of permanent magnet **16** such that

magnetic flux from permanent magnet **16** is conducted by the ferrous material of end caps **18** and **22** outward towards the maximum radius regions **18A**, **18B**, **22A**, and **22B** as well as to the reduced radius regions **18C**, **18D**, **18E**, **18F**, **22C**, **22D**, **22E**, and **22F**. Flanges **26** and step edges **28** of flanges **26** are of a magnetic potential similar to the maximum radius regions of end caps **18** and **22**. Accordingly, flanges **26** and step edges **28** of flanges **26** act as magnetic poles since they present magnetically charged surfaces positioned to interact strongly with nearby pole shoes **20A**, **20B**, **20C**, **20D**, **20E** and **20F** of stator **12**. End caps **18** and **22** are designed for assembly in a complimentary fashion, as shown in FIG. 3A, but are designed such that a separation of at least 1.5 mm is maintained between any and all elements of end caps **18** and **22**. This separation minimizes the direct leakage of flux from the **NORTH** pole to the **SOUTH** pole of permanent magnet **16** through the end caps **18** and **22**.

When assembled, rotor package **14** contains rotor poles associated with maximum radius regions **18A**, **18B**, **22A**, **22B**. Assuming the illustrative polarity of permanent magnet **16** discussed above, the **NORTH** polarity of permanent magnet **16** extends for 360° along its top surface and the **SOUTH** polarity of permanent magnet **16** extends for 360° along its bottom surface. Accordingly, two poles having the same polarity (**NORTH**) are generated at the two maximum radius regions **18A** and **18B** of end cap **18** (FIG. 3B). Also, two poles of the same polarity (**SOUTH**) are generated at the two maximum radius regions **22A** and **22B** of end cap **22** (FIG. 3B). Accordingly, the four rotor poles associated with rotor package **14** have alternating north/south bias as shown in FIG. 3B.

As shown in FIG. 3C, when assembled, rotor package **14** includes eight shoulders **32A**, **32B**, **32C**, **32D**, **32E**, **32F**, **32G**, and **32H** each located on one side of the four maximum radius regions **18A**, **18B**, **22A**, **22B** and delineating a transition from the maximum radius regions **18A**, **18B**, **22A**, **22B** to the adjoining reduced radius regions **18C**, **18D**, **18E**, **18F**, **22C**, **22D**, **22E**, **22F**. Shoulders **32A**, **32B**, **32C**, **32D**, **32E**, **32F**, **32G**, **32H** and the reduced radius regions **18C**, **18D**, **18E**, **18F**, **22C**, **22D**, **22E**, **22F** are used within actuator **10** to



blend the change in reluctance with displacement over a larger angle which in turn permits actuator **10** to "pull-in" from the large displacement of 60° as will be described.

The area and the magnitude of the recess associated with shoulders **32A, 32B, 32C, 32D, 32E, 32F, 32G, 32H** can be considered design variables which can be optimized to match the torque of actuator **10** to the complex reaction loads of the switch rf module. In this manner, each of the four magnetic poles associated with the maximum radius regions **18A, 18B, 22A, 22B**, within rotor package **14** has a central area (i.e. a maximum radius region) that is capable of approaching the pole shoes of stator **12** more closely than the surrounding areas of the rotating package poles when rotor and stator poles align. The magnitude of separation between rotating and stationary poles, combined with the surface areas of the aligned portions of the poles determine the reluctance of the magnetic flux path between the poles. The magnitude of the radius difference between the maximum radius region and the reduced radius region is typically 0.05 mm to 0.10 mm, but it should be understood that this difference could be selected to suit the application.

Accordingly, rotor package **14** utilizes a "shaded pole" construction for operation. That is, end caps **18** and **22** provide rotor package **14** with four rotor poles at the maximum radius regions **18A, 18B, 22A, 22B** magnetized transversely in alternate directions. Each rotor pole is associated with a maximum radius region and sized to correspond to the area of each stator pole shoe **20A, 20B, 20C, 20D, 20E, 20F**. Accordingly, the rotor poles associated with the maximum radius regions **18A, 18B, 22A, 22B** can be precisely aligned with the stator poles associated with the stator pole shoes **20A, 20B, 20C, 20D, 20E, 20F**. In addition, shoulders **32A, 32B, 32C, 32D, 32E, 32F, 32G, 32H** and reduced radius regions **18C, 18D, 18E, 18F, 22C, 22D, 22E, 22F** are used within actuator **10** to blend the change in reluctance with displacement over a larger angle which in turn permits actuator **10** to "pull-in" from the large displacement of 60°.

Since rotary actuator **10** employs variable reluctance principles to converge positively and precisely to a defined target location, the rotor pole must subtend an arc similar in magnitude to the arc subtended by the stator pole in order that the condition of exact alignment defines an unique and minimum reluctance value. Limiting the expanse of the rotor pole in this way also limits the angle over which the rotor pole can effect magnetic influence, restricting the operation to small angle steps. Incorporating the outlying regions of reduced radius expands the arc of operability, while maintaining a condition on minimum reluctance when the central part of the rotor pole is aligned with the stator pole.

Now referring to FIGS. 1, 4A, 4B, and 4C, the general operation of actuator **10** will be discussed. FIG. 4A shows actuator **10** in a first position (i.e. an initial position) that is stable in the absence of current. It is necessary to apply a significant torque to displace rotor package **14** from the first position into the second position (i.e. target position) as shown in FIG. 4B. Movement from the first position to the second position is achieved by applying a current pulse to actuator **10** and energizing two oppositely positioned excitation coil windings **19** (FIG. 2B) of stator **12** associated with pole shoes **20B** and **20E** such that a **SOUTH** polarity is generated at pole shoes **20B** and **20E**. Since the two rotor poles associated with the maximum radius regions **18A** and **18B** and reduced radius regions **18C**, **18D**, **18E**, and **18F** have a polarity (**NORTH**) that is opposite to the polarity of pole shoes **20B** and **20E**, the two rotor poles associated with the maximum radius regions **18A** and **18B** and reduced radius regions **18C**, **18D**, **18E**, **18F** are attracted to the excited stator pole shoes **20B** and **20E**, respectively. The two remaining rotor poles positioned 90° away from **18A** and **18B**, namely rotor poles **22A** and **22B** and reduced radius regions **22C**, **22D** are simultaneously repelled from the excited stator pole shoes **20B** and **20E** since they have a polarity (**SOUTH**) that is the same as the polarity of the pole shoes **20B** and **20E**.

As rotor package **14** moves within stator **12** from the first position (FIG. 4A) to the second position (FIG. 4B), at the commencement of motion, the reduced radius regions **18D** and **18E** of the rotor pole are in close proximity to

the energized stator pole shoes **20B** and **20E** which affords a strong initial torque even though the rotor is  $60^\circ$  removed from the target position. As motion continues, the reduced radius regions **18D** and **18E** overlap the stator pole shoes **20B** and **20E**, progressively reducing the reluctance through the gap between the rotating and stationary poles and enhancing the torque output by means of the varying reluctance principal. When the reduced radius regions **18D** and **18E** fully overlap the stator poles **20B** and **20E** and no further reluctance reduction is possible for a reduced radius pole, the maximum radius regions **18A**, **18B** of the rotor poles, begin to overlap the stator pole shoes **20B** and **20E** beginning a segment of further reluctance reduction and further torque enhancement as the area of minimum pole separation increases. The cycle ends at a stable and well defined equilibrium when the magnetic rotor poles associated with maximum radius regions **18A** and **18B** are aligned with the oppositely polarized stator pole shoes **20B** and **20E** in the minimum reluctance state.

Starting in the second position (FIG. 4B), it will now be illustrated how actuator **10** moves from a second position (i.e. another initial position) to a third position (i.e. another target position) shown in FIG. 4C. It is again necessary to apply a significant torque to displace rotor package **14** from the second position (FIG. 4B) into the third position (FIG. 4C). Movement from the second position to the third position is achieved by again applying a current pulse to actuator **10** and energizing two oppositely positioned excitation coil windings **19** of stator **12** associated with pole shoes **20C** and **20F** such that a **SOUTH** polarity is generated at pole shoes **20C** and **20F**. Since the two rotor poles associated with the maximum radius regions **18A** and **18B** and reduced radius regions **18C**, **18D**, **18E**, and **18F** have a polarity (**NORTH**) that is now opposite to the polarity of pole shoes **20C** and **20F**, the two rotor poles associated with the maximum radius regions **18A** and **18B** and reduced radius regions **18C**, **18D**, **18E**, and **18F** are attracted to the excited stator pole shoes **20C** and **20F**, respectively. Simultaneously, the two remaining rotor poles positioned  $90^\circ$  away from **18A** and **18B**, namely rotor poles associated with maximum radius regions **22A** and **22B**

and reduced radius regions **22C**, **22D**, **22E** and **22F** are simultaneously repelled from the excited stator pole shoes **20C** and **20F**.

As rotor package **14** moves within stator **12** from the second position (FIG. 4B) to the third position (FIG. 4C), at the commencement of motion, the reduced radius regions **18D** and **18E** of the rotor pole are in close proximity to the energized stator poles **20C** and **20F** which affords a strong initial torque even though the rotor is 60° removed from the target position. As motion continues, the reduced radius regions **18D** and **18E** overlap the poles associated with stator pole shoes **20C** and **20F** progressively reducing the reluctance through the gap between the rotating and stationary poles and enhancing the torque output by means of the varying reluctance principal. When the reduced radius regions **18D** and **18E** fully overlap the stator poles associated with pole shoes **20C** and **20F** and no further reluctance reduction is possible for a reduced radius pole, the maximum radius regions **18A**, **18B** of the rotor poles, begin to overlap the stator poles associated with pole shoes **20C** and **20F** beginning a segment of further reluctance reduction and further torque enhancement as the area of minimum pole separation increases. The cycle ends at a stable and well defined equilibrium when the magnetic rotor poles are aligned with the oppositely polarized stator poles and specifically when the maximum radius regions **18A**, **18B** of the rotor poles are precisely aligned with the stator poles associated with pole shoes **20C** and **20F** in the minimum reluctance state. Accordingly, actuator **10** moves from the second position to the third position shown in FIG. 4B.

As shown in FIG. 5, actuator **10** is used to actuate a conventional microwave T-switch **50**. Actuator **10** provides improved switching behavior within microwave T-switch **50** due to the fact that actuator **10** exploits the bilateral symmetry of microwave T-switch **50**. Stator **12** (not shown) is supported in a housing **54** and rotor package **14** is supported on a shaft **52**. Shaft **52** is itself supported on ball bearings (not shown). One end of shaft **52** extends to form a broad disc **58** that supports six magnets **66** that face the rf module **56**. The six magnets **66** include two magnets that present one pole (e.g. **NORTH**) to the rf module **56** and four magnets presenting the opposite pole (i.e. **SOUTH**) to rf

module **56**. Within the rf module **56** there are six electric contacts (not shown) each incorporating a magnet, all facing the actuator with the same polarity. These electric contacts provide multiple signal routing possibilities among the four rf interface connectors seen on the rf module. The electric contact magnets  
5 are approximately on a pitch circle similar to that of the actuator "magnetic cam".

When actuator **10** is rotated in steps of  $60^\circ$ , corresponding magnets are aligned in such a way that in any standard position, two rf circuits are closed and four are open. The cam magnet **66** arrangement is symmetric (i.e. the two **NORTH** magnets are positioned diametrically opposite to each other) such that  
10 the pattern repeats every  $180^\circ$ . As is conventionally known, microwave T-switch **50** is bilaterally symmetric and has three selectable positions each separated by  $60^\circ$  and after  $180^\circ$ , the pattern is repeated. It can be seen that actuator **10** exploits the full  $360^\circ$  range of motion and will always follow the shortest trajectory to the target position that will never exceed  $60^\circ$ . Typically, permanent magnet  
15 actuators are required to move  $120^\circ$  in some situations. Accordingly, actuator **10** can provide T-switch **50** with superior switching speed while being of lower mass and volume.

FIG. 6 is a graph of the actuator torque versus angular displacement that illustrates the improved switching behavior of actuator **10** with  
20 and without current. Examination of the un-powered torque curve shows that there is very little parasitic torque caused by permanent magnet **16**. A small restorative un-powered torque is allowed to remain at small displacements from the normal rest positions (i.e.  $0^\circ$  and  $60^\circ$ ) to enhance stability of the selected positions. In a normal actuation operation of a microwave T-switch, the resisting  
25 load from the rf module is greatest at  $10^\circ$  and at  $30^\circ$ . In the presence of current, the torque properties illustrate that high torque is simultaneously achieved in both critical regions, such favorable properties being achieved by optimizing the dimensions of the maximum and the reduced radius regions of rotor pole regions **18** and **22**.

Accordingly, actuator **10** provides efficient switching action to microwave T-switch **50** at a reduced actuator mass since the only magnetic material required is concentrated within a single permanent magnet **16**. Also, actuator **10** exhibits improved switching behavior as illustrated by the associated  
5 optimized torque curves (FIG. 6) due to the fact that the stator poles associated with the stator pole shoes **20A**, **20B**, **20C**, **20D**, **20E**, **20F** of stator **12** are all of similar magnetic sense and since actuator **10** exploits the bilateral symmetry of the microwave T-switch as discussed. Further, the design of actuator **10** achieves the use of hybrid motor design for large angle steps (e.g. 60°) and for  
10 single phase on and single step actuation. Furthermore, the actuator stator poles all have similar magnetic sense that provides the symmetry necessary to achieve all anticipated actuation requirements with a single 60° step. In addition, the switching distance never exceeds 60° that ensures faster switching speeds. Finally, the use of "shaded pole" construction and the ability to adjust the area  
15 and the recess associated with reduced radius regions **18C**, **18D**, **18E**, **18F**, **22C**, **22D**, **22E**, **22F** to match the hybrid actuator torque curve to the load allows actuator **10** to utilize a hybrid motor for application in an rf switch.

While certain features of the invention have been illustrated and described herein, many modifications, substitutions, changes, and equivalents  
20 will now occur to those of ordinary skill in the art. It is, therefore, to be understood that the appended claims are intended to cover all such modifications and changes as fall within the true spirit of the invention.